

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

ARTHUR MACHINERY, INC.

Debtor.

Chapter 11

Case No. 09-11787

Hon. Carol A. Doyle

**NOTICE OF FINAL HEARING ON DEBTOR'S MOTION FOR ENTRY OF ORDER
AUTHORIZING THE DEBTOR TO OBTAIN POSTPETITION FINANCING**

PLEASE TAKE NOTICE AS FOLLOWS:

1. On or about April 27, 2009, upon motion by the Debtor (the "Motion"), the Bankruptcy Court approved the entry of an interim order (the "Interim Order") authorizing the Debtor to obtain post-petition financing. A copy of the entered Interim Order is attached.

2. The Interim Order also scheduled a final hearing on the Motion for May 14, 2009 at 10:30 a.m. (prevailing central time). A copy of the Motion was previously sent to you.

3. For the reasons stated at the initial hearing on the Motion and based on the authorities cited therein, the Debtor seeks the entry of a final order on the Motion in a form substantially similar to the Interim Order attached hereto.

4. As set forth in the Interim Order, a final hearing on the Motion shall be held on **May 14, 2009 at 10:30 a.m.** before the Honorable Carol A. Doyle, Chief Bankruptcy Judge, in Room 742, Dirksen Federal Building, 219 S. Dearborn Street, Chicago, IL 60604. Such hearing may be continued from time to time without further notice other than by announcement in open court.

5. Objections, if any, to the Motion and the relief requested therein must be in writing and shall be filed with the Clerk of the United States Bankruptcy Court, Dirksen Federal Building, 219 S. Dearborn Street, Chicago, IL 60604, so as to be received on or before **May 11, 2009** at 4:00 p.m., with a copy served concurrently upon the following parties: (i) Steven B. Towbin, Shaw Gussis Fishman Glantz Wolfson & Towbin LLC, counsel to the Debtor, 321 N. Clark Street, Suite 800, Chicago, Illinois 60654 (ii) Edmond M. Burke, Chuhak & Tecson, P.C., 30 S. Wacker Drive, Suite 2600, Chicago, Illinois 60606, counsel to the American Chartered Bank, (iii) Jonathan Young, Wildman Harrold Allen & Dixon LLP, 225 West Wacker Drive, Suite 3000, Chicago, IL 60606, counsel for the Official Committee of Unsecured Creditors, and (iv) the Office of the United States Trustee, 219 S. Dearborn St. Suite 873, Chicago, IL 60604. If no objections are timely filed, the Court may enter a final order substantially in the form of the Interim Order.

Dated: April 28, 2009

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Respectfully submitted,

Arthur Machinery, Inc.

By: /s/ Patrick A. Clisham
One of its attorneys

CERTIFICATE OF SERVICE

Patrick A. Clisham certifies that he caused to be served a true copy of the foregoing notice and referenced pleadings upon the attached Service list via U.S. Mail on this 28th day of April, 2009.

/s/ Patrick A .Clisham

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